

LIGHTHOUSE LINKS
PROPOSAL FOR EXCHANGE OR PURCHASE OF LANDS
IN LITTLE HARBOUR, HRM, NOVA SCOTIA

JULY 22, 2018



Prepared by
Lighthouse Links Development Corporation

CONFIDENTIAL

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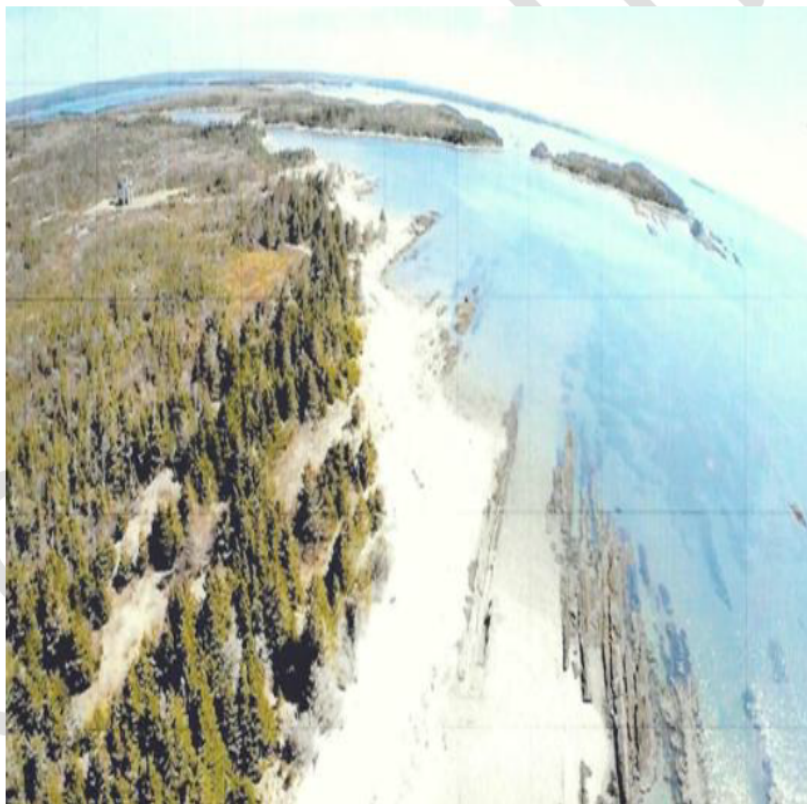
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17(1)**EXECUTIVE SUMMARY**

In order to develop the project to its fullest potential, the Company is seeking to obtain title to approximately [REDACTED] of contiguous land from the Province of Nova Scotia and the Federal Crown.

[REDACTED]

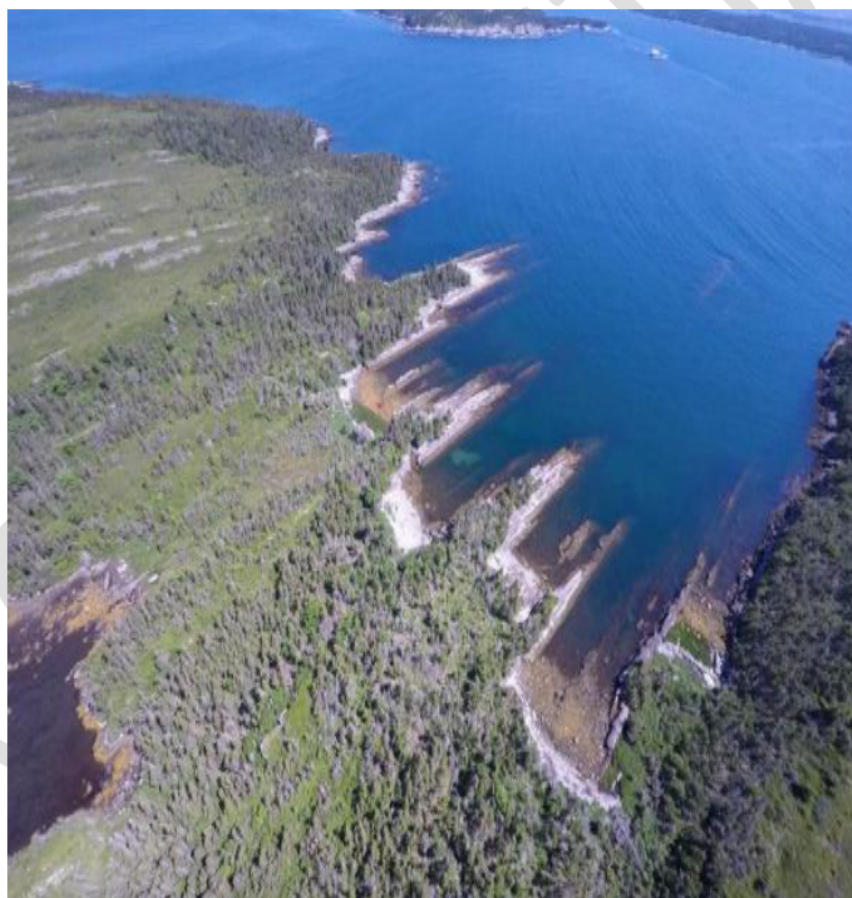
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INTRODUCTION TO THE PROJECT

In order to develop the project to its fullest potential, the Company is seeking to obtain title to approximately [REDACTED] of contiguous land from the Province of Nova Scotia and the Federal Crown. [REDACTED] of oceanfront land and would be approximately 50/75 minutes from Dartmouth, Halifax, and Stanfield Airport.

The balance of the land would be used to develop a destination residential or resort community, with the intent of encouraging more tourists, visitors, and others to visit and live in the Eastern Shore.

21(1)(a)(ii)
21(b)
21(c)(i); (iii)



21(1)(a)(ii)
21(1)(b)
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17(1)



21(1)(a)(ii)
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17(1)

COST ESTIMATES



REQUIRED LANDS

The Company is interested in a combination of purchasing and/or undertaking a land exchange for the Subject Lands, [REDACTED]

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17(1)

Subject Lands

The Subject Lands are composed of [REDACTED] owned by Crown Transport Canada and approximately [REDACTED] owned by the Province of Nova Scotia.

The [REDACTED] are more particularly set out as follows:

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• [REDACTED] owned by the Province

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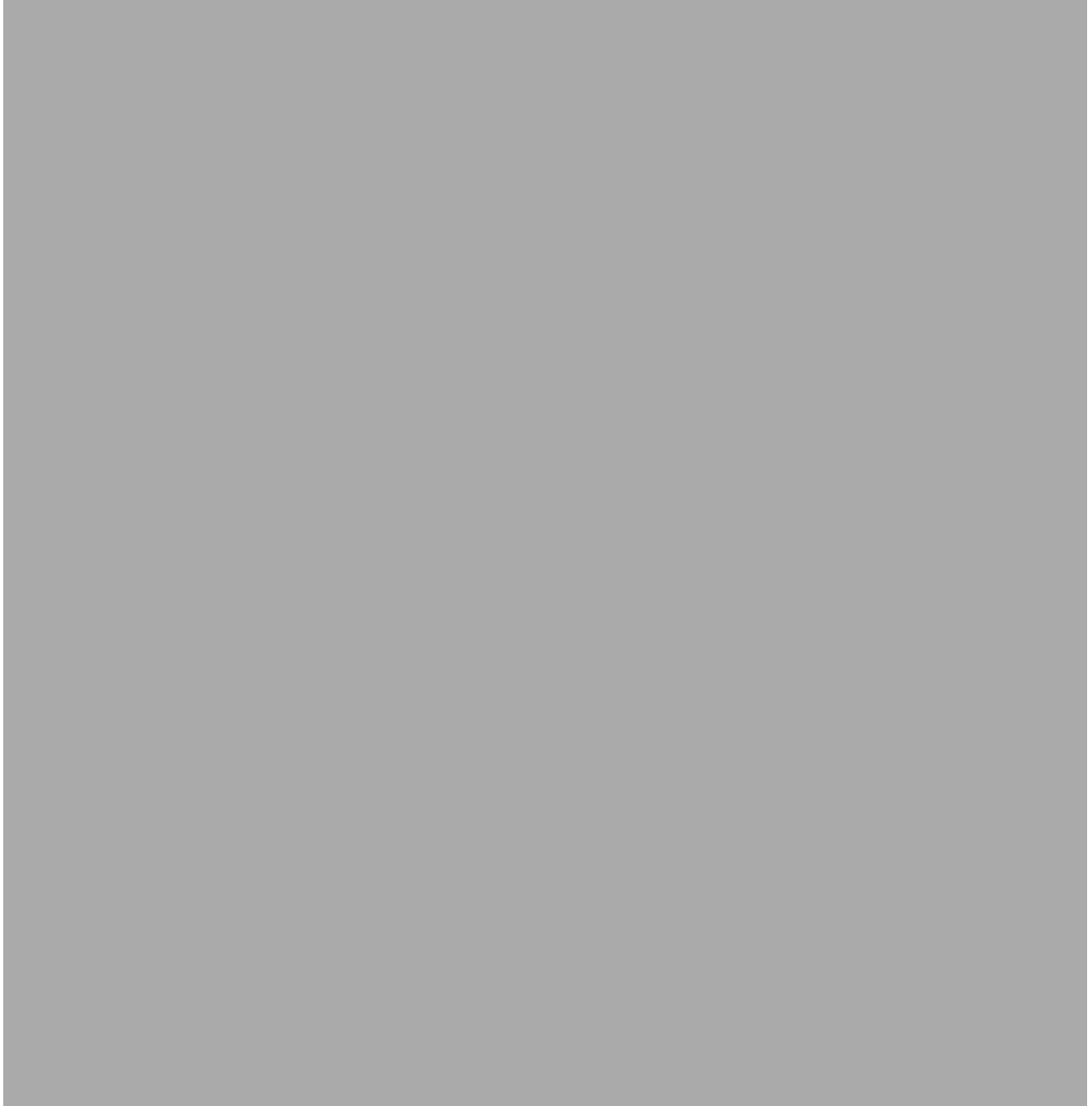
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Attached as Exhibit B and below is a map showing the location of these properties. [REDACTED]
[REDACTED]. The Federal and Provincial properties are in white. The eastern portion of Cuckold Island is owned privately and also shown in white.

17(1)

OFFER TO PURCHASE OR EXCHANGE

In furtherance of its goal, the Company proposes the following:



20(1)

MANAGEMENT



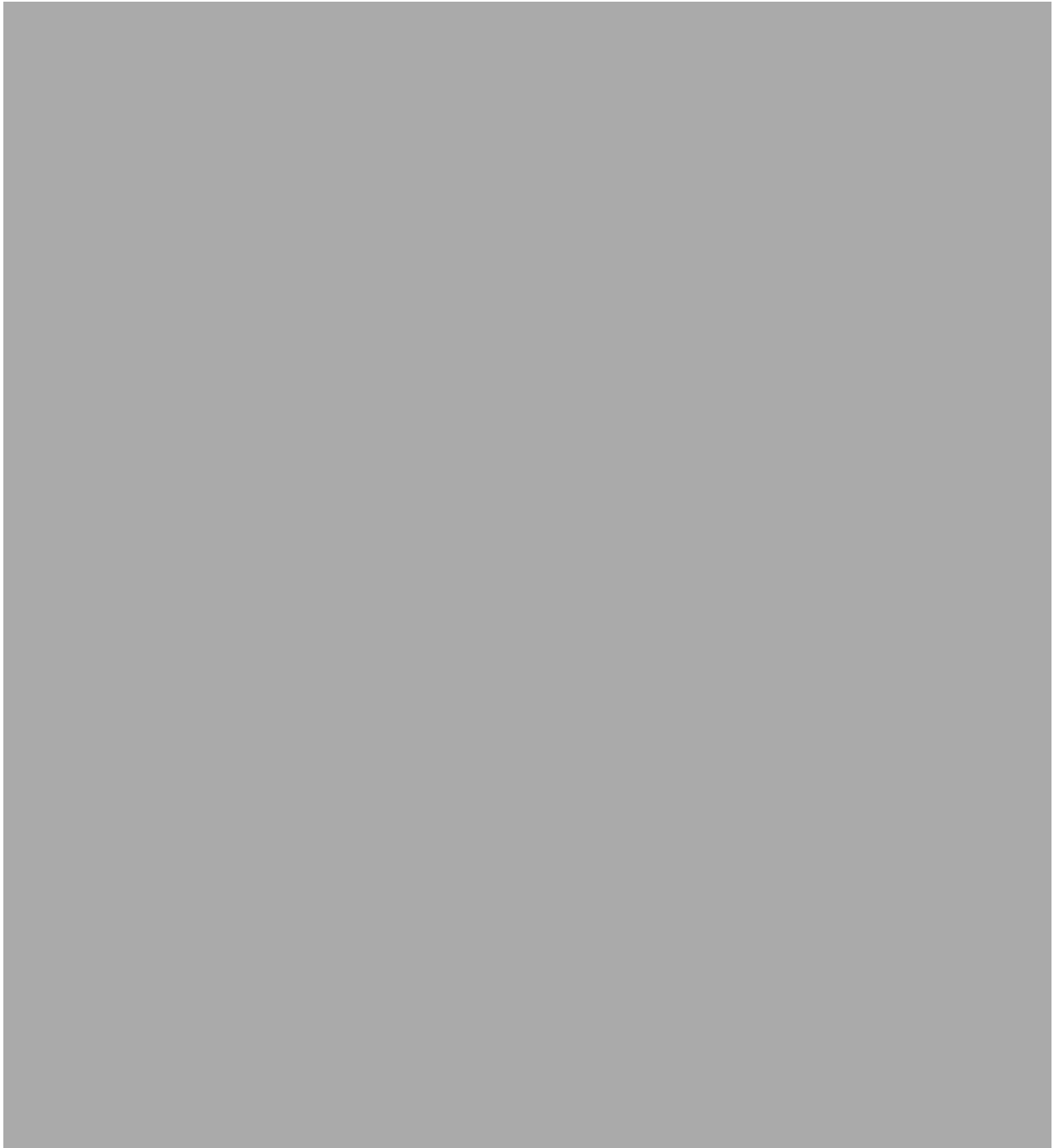


21(1)(a)(ii)
21(1)(b)
21(1)(c)(i); (iii)

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21(1)(a)(ii)
21(1)(b)
21(1)(c)(i); (iii)



21(1)(a)(ii)
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